

Almondz Financial Services Limited

Department of Corporate Services
BSE Limited
CRD, PJ Towers, Dalal Street,
Mumbai 400 001

May 30, 2025

Dear Sir,

Sub.:

Open Offer for acquisition of upto 9,10,182 Equity Shares of face value of ₹ 10/- each representing 26% of the Equity Share Capital of Lake Shore Realty Limited (earlier M/s. Mahaan Foods Limited) (hereinafter referred to as the "Target Company") from the Public Shareholders of Target Company by AL MAHA INVESTMENT FUND PCC – ONYX STRATEGY (Acquirer 1) together with Indigo Infracon Private Limited (Acquirer 2) (collectively referred to as "Acquirers") pursuant to provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Open Offer")

In accordance with regulation 14(1) of the SEBI (SAST) Regulations, we hereby enclose a copy of the Public Announcement dated May 30, 2025 ("Public Announcement") for the Open Offer.

We request you to kindly disseminate it on your website.

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	Email Id
Mohd Shariq	Company Secretary & Compliance Officer	011-43500700 9716650616	Mohd.shariq@almondz.com
Sonali Rathi	Senior Manager	011-43500700 9599937054	Sonali.rathi@almondz.com

For Almondz Financial Services Limited
For Almondz Financial Services Limited



Authorised Signatory

Mohd. Shariq
Company Secretary & Compliance Officer

SEBI Reg. MB: INM000012971 | SEBI Reg. PMS: INP000008589 | SEBI Reg. RA: INH000012467

Registered Office : F-33/3, Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel. : +91 114350 0700, 425 6800 Fax : +91 11 4350 0735
Branch Office : Level 5, Grande Palladium, 175, CST Road, Off BKC, Kalina, Santacruz (East), Mumbai - 400 098, Board Line : +91 22 67526699

CIN No. : U74110DL2008PLC183702 • Email : info@almondz.com • Website : www.almondzfinancial.com

PUBLIC ANNOUNCEMENT UNDER THE PROVISIONS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(1), 14, AND 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
LAKE SHORE REALTY LIMITED (formerly known as Mahaan Foods Limited)**

Corporate Identification Number: L68100DL1987PLC350285.

Registered Office: Office no.406, 4th Floor, Wordmark 2, Asset No. 8, Aerocity Hospitality District, IGI Airport, Southwest Delhi, New Delhi - 110037, India;

Contact Number: +91-011-43107200; Email Address: csmlf@mahaanfoods.com; Website: www.mahaanfoods.com;

OPEN OFFER FOR ACQUISITION OF UP TO 9,10,182 (NINE LAKHS TEN THOUSAND ONE HUNDRED AND EIGHTY TWO ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 (RUPEES TEN ONLY) EACH ("OFFER SHARES") REPRESENTING 26.00% (TWENTY-SIX PERCENT) OF THE FULLY PAID-UP EQUITY AND VOTING SHARE CAPITAL OF LAKE SHORE REALTY LIMITED (FORMERLY KNOWN AS MAHAAN FOODS LIMITED) ("TARGET COMPANY), FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹57.51 (RUPEES FIFTY SEVEN AND FIVE ONE PAISA ONLY) PER EQUITY SHARE, PAYABLE IN CASH, BY AL MAHA INVESTMENT FUND PCC – ONYX STRATEGY ("ACQUIRER 1") AND M/S INDIGO INFRACON PRIVATE LIMITED ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS"), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("OFFER" OR "OPEN OFFER").

This Public Announcement ("Public Announcement"/"PA") is being issued by Almondz Financial Services Limited, the Manager to the Open Offer ("Manager"), for and on behalf of the Acquirers to the Public Shareholders (as defined below) of the Target Company pursuant to, and in compliance with the provisions of Regulations 3(1) and 4 read with Regulations 13, 14, and 15(1) and other applicable provisions of the SEBI (SAST) Regulations.

1. DEFINITIONS AND ABBREVIATIONS

For the purpose of this Public Announcement, the following terms shall have the same meanings assigned to them below:

- 1.1. 'Acquirer 1' refers to M/s AL Maha Investment Fund PCC – ONYX STRATEGY, a Category I - Foreign Portfolio Investor under Securities Exchange Board of India (Foreign Portfolio Investor) Regulations, 2019 bearing registration number INMUF094624 and having its registered office at 11th Floor Bramer House, Hotel Avenue, Ebenc, Mauritius.
- 1.2. 'Acquirer 2' refers to M/s Indigo Infracon Private Limited, a private limited company, registered under the provisions of Companies Act, 1956, bearing CIN 'U45400MH2012PTC225731', bearing Permanent Account Number 'AACCI8619L' allotted under the Income Tax Act, 1961, having its registered office at Room No.2, Ramji Nivas, Vithal Wadi, Agra Road, Kalyan (West), Thane, Mumbai - 421301, Maharashtra, India.
- 1.3. 'Acquirers' collectively refers to Acquirer 1 and Acquirer 2.
- 1.4. 'BSE' is the abbreviation for BSE Limited being the only stock exchange on which the Equity Shares of the Target Company are listed.
- 1.5. 'Board of Directors' refers to the Board of Directors of the Target Company.
- 1.6. 'CIN' means Corporate Identification Number issued under the Companies Act, 1956/ Companies Act, 2013, and the rules made thereunder.
- 1.7. 'DIN' means Director Identification Number issued and allotted under the Companies Act 1956/ Companies Act, 2013, and the rules made thereunder.
- 1.8. 'Equity Shares' means fully paid-up equity shares of the Target Company of face value of ₹10.00 (Indian Rupees Ten only) each.
- 1.9. 'Identified Date' means the date falling on the 10th Working Day prior to the commencement of the Tendering Period for the Offer, for the purposes of determining the Public Shareholders to whom the Letter of Offer shall be sent. It is clarified

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that all the Public Shareholders (registered or unregistered) who own Equity Shares are eligible to participate in this Offer at any time before expiry of the Tendering Period.

- 1.10. **'ISIN'** is the abbreviation for International Securities Identification Number.
- 1.11. **'Manager'** refers to Manager to the Offer i.e. Almondz Financial Services Limited.
- 1.12. **'Offer'** means an open offer being made by the Acquirers for acquisition of up to 9,10,182 Equity Shares representing 26.00% of the Equity and Voting Share Capital of the Target Company, at an offer price of ₹ 57.51 per Equity Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of ₹5,23,44,566.82 (Indian Rupees Five Crores Twenty Three Lakhs Forty Four Thousand Five Hundred and Sixty Six and Eight Two Paise only), that will be offered to the Public Shareholders who validly tender their Offer Shares in the Offer.
- 1.13. **'Offer Period'** means the period from the date of entering into an agreement, to acquire the Sale Shares, and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement has been issued by the Acquirers, i.e. May 30, 2025 and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
- 1.14. **'Offer Price'** is a price of ₹ 57.51 per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹ 5,23,44,566.82 (Indian Rupees Five Crores Twenty Three Lakhs Forty Four Thousand Five Hundred and Sixty Six and Eight Two Paise only), that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
- 1.15. **'Offer Shares'** means an open offer being made by the Acquirers for acquisition of up to 9,10,182 Offer Shares, representing 26.00% of the equity and Voting Share Capital of the Target Company.
- 1.16. **'Promoters'** refers to the existing promoters of the Target Company (in accordance with the provisions of Regulations 2(1) (s), and 2(1)(f) of the SEBI (SAST) Regulations; read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations), in this case, namely being, Mr. Aditya Goyal, Mr. Sanjeev Goyal, Ms. Saloni Goyal, Ms. Sanya Goyal, Ms. Priyanka Sethi and M/s. Sanjeev Goyal HUF.
- 1.17. **'PAN'** is the abbreviation for Permanent Account Number allotted under the Income Tax Act, 1961.
- 1.18. **'Public Announcement'** means the Public Announcement dated May 30, 2025, issued in accordance and compliance with the provisions of Regulations 3(1), and 4 read with Regulations 13(1), 14, and 15(1) of the SEBI (SAST) Regulations.
- 1.19. **'Public Shareholders'** shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirers, the existing Promoters of the Target Company, parties to the Share Purchase Agreement including persons deemed to be acting in concert with such parties to the Share Purchase Agreement.
- 1.20. **'Sale Shares'** collectively refers to 19,19,630 Equity Shares representing 54.84% of the Voting Share Capital of the Target Company, to be acquired from the Selling Promoter Shareholders.
- 1.21. **'SCRR'** means Securities Contract (Regulation) Rules, 1957, as amended.
- 1.22. **'SEBI'** means Securities and Exchange Board of India.
- 1.23. **'SEBI(ICDR) Regulations'** refers to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendment thereto.
- 1.24. **'SEBI(LODR) Regulations'** refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.
- 1.25. **'SEBI(SAST) Regulations'** refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takovers) Regulations, 2011 and subsequent amendment thereto.
- 1.26. **'Selling Promoter Shareholder'** refers to the existing promoters, namely Mr. Aditya Goyal, Mr. Sanjeev Goyal, Ms. Saloni Goyal, Ms. Sanya Goyal, M/s. Sanjeev Goyal HUF and Ms. Priyanka Sethi who have entered into a Share Purchase Agreement on May 30, 2025, with Acquirers.



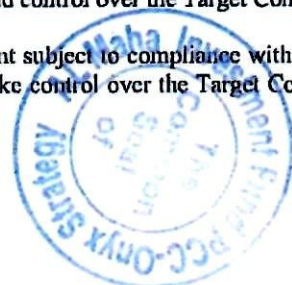
- 1.27. **'Share Purchase Agreement'** refers to the share purchase agreement dated May 30, 2025, executed between the Acquirers and the Selling Promoter Shareholder, pursuant to which the Acquirers have agreed to acquire 19,19,630 Sale Shares representing 54.84% of the Voting Share Capital of the Target Company, at a negotiated price of ₹57.51 per Equity Share, subject to the terms and conditions specified in the said Share Purchase Agreement.
- 1.28. **'Stock Exchange/BSE'** means the BSE Limited.
- 1.29. **'Target Company'** refers to Lake Shore Realty Limited (formerly known as 'Mahaan Foods Limited'), a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number 'L68100DL1987PLC350285', bearing Permanent Account Number 'AAACM6306N' allotted under the Income Tax Act, 1961, with its registered office located at Office no.406, 4th Floor, Worldmark 2, Asset No. 8, Aerocity Hospitality District, IGI Airport, Southwest Delhi, New Delhi- 110037, India.
- 1.30. **'Tendering Period'** shall have the meaning ascribed to it under Regulation 2(1) (za) of the SEBI (SAST) Regulations.
- 1.31. **'Underlying Transaction'** collectively refers to the arrangement as described under the Share Purchase Agreement.
- 1.32. **'Voting Share Capital'** shall mean the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer.
- 1.33. **'Working Day'** refers to the day which shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations.

2. OFFER DETAILS

Offer Size	The Acquirers hereby make this Offer to the Public Shareholders of the Target Company to acquire up to 9,10,182 Offer Shares representing 26.00% of the equity and Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement, and to be set out in the detailed public statement (DPS) and the letter of offer (Letter of Offer), that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
Offer Price / Consideration	The Offer is being made at a price of ₹57.51 per Equity Share. The Offer Price has been determined in accordance with the parameters prescribed under Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI(SAST) Regulations will be ₹5,23,44,566.82 (Indian Rupees Five Crores Twenty Three Lakhs Forty Four Thousand Five Hundred Sixty Six and Eight Two Paise only), that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
Mode of Payment	The Offer Price will be paid in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
Type of Offer	This Underlying Transaction will result in the Acquirers acquiring 54.84% of the issued and paid up share capital of the Target Company i.e. more than 25.00% of the equity and Voting Share Capital of the Target Company. Hence, this Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3(1), and 4 of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement for acquisition of substantial number of Equity Shares, Voting Share Capital, and control over the Target Company. This Offer is not subject to any minimum level of acceptance.

3. TRANSACTION WHICH HAS TRIGGERED THE OFFER OBLIGATIONS (UNDERLYING TRANSACTION)

- 3.1. The Acquirers have entered into a Share Purchase Agreement dated May 30, 2025 with the Selling Promoter Shareholders pursuant to which the Acquirers have agreed to acquire 19,19,630 Equity Sale Shares, having face value of ₹10.00 each, representing 54.84% of the equity and Voting Share Capital of the Target Company at a negotiated price of ₹57.51 per Sale Share, subject to the terms and condition set out thereunder, upon consummation of the Share Purchase Agreement.
- 3.2. The aforesaid Underlying Transaction will result in the Acquirers acquiring more than 25.00% of the equity and Voting Share Capital of the Target Company. Hence, this Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulation pursuant to the execution of the Share Purchase Agreement for acquisition of substantial number of equity shares, voting rights, and control over the Target Company.
- 3.3. Upon acquisition of Sale Shares as contemplated in the Share Purchase Agreement subject to compliance with the SEBI (SAST) Regulations, the Acquirers shall acquire substantial Equity Shares and take control over the Target Company in accordance with Regulation 22(2) of SEBI (SAST) Regulations.

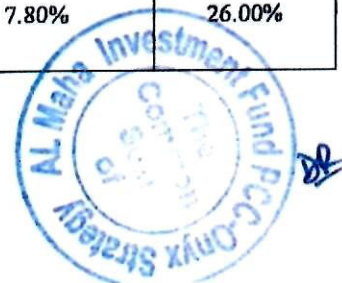


- 3.4. The proposed sale and purchase of Sale Shares by the Selling Promoter Shareholders and the Acquirers, respectively as described, under the Share Purchase Agreement is referred to as the "Underlying Transaction". A tabular summary of the Underlying Transaction is set out below:

Particulars		Details of Underlying Transactions
Type of Transaction (direct/ indirect)		Direct Acquisition
Mode of Transaction (Agreement/ Allotment/ Market purchase)		Share Purchase Agreement dated May 30, 2025.
Equity Shares/ Voting rights acquired/ proposed to be acquired (in pursuance of the Share Purchase Agreement)	Number of Equity Shares	19,19,630
	% vis-à-vis equity and Voting Share Capital	54.84%
Total Consideration for Equity Shares / Voting Rights acquired (for acquisitions made in pursuance of Share Purchase Agreement)		₹11,03,97,921.30 (Indian Rupees Eleven Crores Three Lakhs Ninety Seven Thousand Nine Hundred Twenty One and Three Zero Paise only)
Mode of payment (Cash/ securities)		Cash
Regulation which has triggered		Regulations 3(1) and 4 of the SEBI (SAST) Regulations

4. DETAILS OF THE ACQUIRERS

Details		Acquirer 1	Acquirer 2	Total
Name of the Acquirer /PAC		M/s. AL Maha Investment Fund PCC – ONYX STRATEGY	M/s. Indigo Infracon Private Limited	2
Address of the Acquirer /PAC		11th Floor Bramer House, Hotel Avenue, Ebene, Mauritius.	Room No.2, Ramji Nivas, Vithal Wadi, Agra Road, Kalyan (West), Thane, Mumbai - 421301, Maharashtra, India.	--
PAN/ Tax Residence Certificate		28282933	AACCI8619L	--
Name(s) of persons in control /promoters of Acquirer/ PAC where Acquirer/ PAC are companies		Not applicable*	Obamaa Mcommerce Private Limited, which in turn is promoted by Ms. Bhairavi Goswami	--
Name of the Group, if any, to which the Acquirer /PAC belongs to		Not Applicable	Not Applicable	Not Applicable
Pre-Transaction shareholding as on the date of the Public Announcement (A)	Number of Equity Shares	Nil	Nil	Nil
	% Voting Share Capital	Nil	Nil	Nil
Equity Shares proposed to be acquired through Share Purchase Agreement (B)	Number of Equity Shares	13,43,741	5,75,889	19,19,630
	% Voting Share Capital	38.39%	16.45%	54.84%
Proposed shareholding after the acquisition of Offer Shares (C) (Assuming full)	Number of Equity Shares	6,37,128	2,73,054	9,10,182
	% Voting Share Capital	18.20%	7.80%	26.00%



Details		Acquirer 1	Acquirer 2	Total
Name of the Acquirer / PAC		M/s. AL Maha Investment Fund PCC – ONYX STRATEGY	M/s. Indigo Infracon Private Limited	2
acceptance in this Offer)*				
Post-Offer Shareholding assuming full acceptance of the Offer Shares in the Offer, on diluted basis on 10 th Working Day after closing of Tendering Period (A+B+C)	Number of Equity Shares	19,80,869	8,48,943	9,10,182
	% Voting Share Capital	56.58%	24.25%	80.83%
Any other interest in the Target Company		None	None	None

* Acquirer 1 is SEBI registered Foreign Portfolio Investment – Category 1. Ms. Karuna Ramchurn, Jean Daniel Didier Debellaire and Desheeta Ramburum are the directors of the fund.

• Notes:

- (a) The Acquirers have not been prohibited by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the SEBI Act or any other regulations made under the SEBI Act.
- (b) No person is acting in concert with the Acquirers for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.
- (c) In accordance with Regulation 38 of SEBI (LODR) Regulations and Rule 19A of the SCRR, the Target Company is required to maintain a minimum public shareholding of 25% on a continuous basis for listing. If, following the completion of this Offer and assuming full acceptance, the public shareholding in the Target Company falls below the required minimum as per the listing agreement with BSE Limited and Rule 19A of the SCRR, the Acquirers commit to ensuring that the Target Company will restore the minimum public shareholding in compliance with applicable laws within the prescribed timeframe.

5. DETAILS OF THE SELLING PROMOTER SHAREHOLDERS

Name of the Selling Promoter Shareholder	Part of Promoter group	Details of Equity Shares / voting rights held by the Selling Promoter Shareholders			
		Pre-Share Purchase Transaction		Post-Share Purchase Transaction*	
		No. of Equity Shares	% of Voting Share Capital	No. of Equity Shares	% of Voting Share Capital
Mr. Aditya Goyal	Yes	1,78,792	5.11%	Nil	Not Applicable
Mr. Sanjeev Goyal	Yes	8,46,557	24.18%	Nil	Not Applicable
Ms. Saloni Goyal	Yes	5,16,715	14.76%	Nil	Not Applicable
Ms. Sanya Goyal	Yes	2,61,910	7.48%	Nil	Not Applicable
M/s. Sanjeev Goyal HUF	Yes	99,900	2.85%	Nil	Not Applicable
Ms. Priyanka Sethi	Yes	15,756	0.45%	Nil	Not Applicable
Total		19,19,630	54.84%	Nil	Not Applicable

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**Upon transfer of the Sale Shares, the Selling Promoter Shareholders will cease to hold any Equity Shares in the Target Company. The existing Selling Promoter Shareholders will transfer control and management of the Target Company to the Acquirers.*

The Selling Promoter Shareholders have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

6. TARGET COMPANY

Name	Lake Shore Realty Limited (<i>formerly known as Mahaan Foods Limited</i>)
Registered Office	Office no.406, 4th Floor, Worldmark 2, Asset No. 8, Aerocity Hospitality District, IGI Airport, Southwest Delhi, New Delhi, Delhi - 110037, India.
Contact Number	+91-011-43107200
Email Address	csml@mahaanfoods.com
Website	www.mahaanfoods.com
PAN	AAACM6306N
CIN	L68100DL1987PLC350285
ISIN	INE734D01010
Stock Exchange where listed	BSE Limited
BSE Scrip Code	519612
BSE Scrip ID	MAHAANF

7. OTHER DETAILS

- 7.1. This Public Announcement is made in compliance with Regulation 13(1) of the SEBI (SAST) Regulations.
- 7.2. The Acquirers intends to retain the listing status of the Target Company and no delisting offer is proposed to be made pursuant to this Offer.
- 7.3. The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with Regulations 13(4), 14(3), and 15(2) and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 Working Days of this Public Announcement, i.e., on or before June 6, 2025. The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirers, the Target Company, the Selling Promoter Shareholders, background to the Offer, relevant conditions under the Share Purchase Agreement, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer. The Detailed Public Statement will be published, as required under Regulation 14(3) of the SEBI (SAST) Regulations, in all editions of any one English national daily newspaper with wide circulation, any one Hindi national daily newspaper with wide circulation, any one regional language daily newspaper with wide circulation at the place where the registered office of the Target Company is situated i.e. New Delhi, and one regional language daily newspaper at the place of the stock exchange where the maximum volume of trading in the Equity Shares of the Target Company was recorded during the 60 trading days preceding the date of this Public Announcement i.e., Mumbai.
- 7.4. The completion of this Offer and the Underlying Transaction as envisaged under the Share Purchase Agreement is subject to the satisfaction of certain conditions precedent as set out in the Share Purchase Agreement. Further, in compliance with the SEBI (SAST) Regulations, the Underlying Transactions under the Share Purchase Agreement referred to hereinabove may be completed prior to completion of the Offer in accordance with SEBI(SAST Regulations). Further, this Offer is subject to the terms and conditions mentioned in this Public Announcement, DPS and Letter of Offer that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
- 7.5. The Acquirers have given an undertaking that they are aware of, and shall comply with, the obligations under SEBI (SAST) Regulations. Acquirers have also confirmed that they have adequate financial resources to meet their obligations under the SEBI (SAST) Regulations for the purpose of this Offer and have made firm financial arrangements for financing the acquisition of the Offered Shares, in terms of the SEBI (SAST) Regulations.
- 7.6. Acquirer 2 i.e. Indigo Infracon Private Limited is promoted by 'Obamaa Mcommerce Private Limited', which in turn is promoted by 'Ms. Bhairavi Goswami' bearing PAN AGQPG5017M. Ms. Bhairavi Goswami has acquired the shares in Indigo Infracon Private Limited and Obamaa Mcommerce Private Limited from Mr. Vinit Vijay Kumar (husband of Ms. Bhairavi Goswami) who is named as willful defaulter in 2013-14 issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.
- 7.7. The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.

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- 7.8. This Public Announcement is not being issued pursuant to a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations and subsequent amendments thereto.
- 7.9. All the information pertaining to the Target Company and/or the Selling Promoter Shareholders in this Public Announcement has been obtained from publicly available sources or provided by the Target Company and/or the Selling Promoter Shareholders, as the case may be, and the accuracy thereof related to all has not been independently verified by the Acquirers or the Manager to the Offer.
- 7.10. In this Public Announcement, all references to ₹ are references to the Indian Rupees.
- 7.11. In this Public Announcement, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off.
- 7.12. The Acquirers accept full responsibility for the information contained in this Public Announcement. The Acquirers will be responsible for ensuring compliance with the SEBI (SAST) Regulations.
- 7.13. The person signing this Public Announcement on behalf of the Acquirers has been duly and legally authorized to sign the offer documents.

**Issued by the Manager to the Offer
On Behalf of the Acquirers**

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Almondz Financial Services Limited

Principal Place of Business: F 33/3, Okhla Industrial Area, Phase-II, New Delhi - 110020, India

Contact Person: Mohd. Shariq

Contact Number: +91-11-43500700

Email Address: merchantbanker@almondz.com

Investor grievance Email Address: investorgrievance@almondz.com

Corporate Identification Number: U74110DL2008PLC183702

SEBI Registration Number: INM000012971

Validity: Permanent

Place: Mumbai

Date: May 30, 2025

On behalf of AL Maha Investment Fund PCC -ONYX STRATEGY




Ms. Desheeta Devi Ramburun
(Director)
DIN: NA

On behalf of Indigo Infracon Private Limited



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Date: 2025.05.30
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Mr. Chandan Prajapati
(Director)
DIN: 07214900