

LAKE SHORE REALTY LIMITED

(formerly Mahaan Foods Limited)

02nd June, 2025

BSE Limited,
Corporate Relationship Department,
P J Towers, Dalal Street,
Mumbai-400001

Scrip Code: 519612

Dear Sir / Madam,

Sub: Disclosure under Regulation 30(2) and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Pursuant to Regulation 30 and Regulation 30A of SEBI (LODR) Regulations, 2015 read with Clause 5A of Para A of Part A of Schedule III of the SEBI Listing Regulations, the Company has been intimated today that 1. Sanjeev Goyal, Managing Director & Promoter, 2. Saloni Goyal, Director & Promoter, 3. Aditya Goyal, Promoter, 4. Sanya Goyal, Promoter, 5. Sanjeev Goyal – HUF, Promoter, and 6. Priyanka Sethi, Promoter Group of the Company (hereinafter referred to as 'Selling Promoter Shareholders') has entered into a Share Purchase Agreement (SPA) on May 30, 2025 with M/s AI Maha investment Fund PCC – ONYX Strategy and M/s Indigo Infracon Private Limited (hereinafter referred to as 'Acquirers') under which the Acquirer proposes to acquire 19,19,630 equity shares representing 54.84% of the paid up equity share capital of our Company at a negotiated price of INR 57.51/- each equity share subject to the terms and conditions specified in the said Share Purchase Agreement.

Further, the details required in terms of Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith as **Annexure-I**.

This information is also being made available on the Company's website at www.mahaanfoods.com.

This is for your kind information and records.

Thanking you,

Yours faithfully
For Lake Shore Realty Limited
(formerly Mahaan Foods Limited)

Ankit Agarwal
Company Secretary
M. N.-A23445

Encl: as above

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Annexure-I

The Details, as mandated by the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given below:

Sr. No.	Particulars	Disclosure
1.	If the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity);	Not Applicable
2.	If listed entity is not a party to the agreement i. name of the party entering into such an agreement and the relationship with the listed entity;	1. Sanjeev Goyal, Managing Director & Promoter 2. Saloni Goyal, Director & Promoter 3. Aditya Goyal, Promoter 4. Sanya Goyal, Promoter 5. Sanjeev Goyal – HUF, Promoter 6. Priyanka Sethi, Promoter Group (hereinafter collectively referred to as the ' Selling Promoter Shareholders ') AI Maha investment Fund PCC – ONYX Strategy and Indigo Infracon Private Limited (the ' Acquirers ') The Acquirers do not have any relationship with our company as on date on entering into SPA.
	ii. details of the counterparties to the agreement (including name and relationship with the listed entity);	30 th May, 2025
	iii. date of entering into the agreement.	
3.	Purpose of entering into the agreement;	The Acquirers have agreed to acquire 19,19,630 equity shares of the Company held by the Selling Promoters Shareholders representing 54.84% of the share capital of the Company, at a negotiated price of ₹57.51 per equity share, subject to the terms and conditions specified in the said SPA
4.	Shareholding, if any, in the entity with whom the agreement is executed;	The Selling Promoter Shareholders holds 54.84% of the paid up equity share capital of our company. The Acquirers do not hold any shares of our company as on the date of entering into SPA.
5.	Significant terms of the agreement (in brief);	The SPA is entered between Acquirer and Selling Promoter Shareholders under which the Acquirer agrees to acquire, and Selling Promoter Shareholders agrees to sale 19,19,630 equity shares representing 54.84% of the paid-up share capital of our Company. The brief terms are mentioned below- 1. Date of entering SPA – May 30, 2025 2. Negotiated Price - ₹ 57.51 per Equity Share 3. Sale Shares - 19,19,630 equity shares representing

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New Delhi-110037 India
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Tel: +91 11 43107200
Email: info@mahaanfoods.com
Website: www.mahaanfoods.com

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		54.84% of the paid-up share capital of our Company. 4. Consequent to execution of the SPA, the Acquirer shall give open offer to the public shareholders of our company in pursuant to and in compliance with the provisions of Regulations 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	Extent and the nature of impact on management or control of the listed entity;	The Selling Promoter Shareholders will cease to hold shares in the Company and accordingly cease to have control over the management and affairs of the Company.
7.	Details and quantification of the restriction or liability imposed upon the listed entity;	Nil
8.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	The Acquirers are not related to promoter/promoter group/group companies in any manner.
9.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the transaction would not fall within related party transactions.
10.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
11.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Not Applicable
12.	Additional details in case of rescission, amendment or alteration,	Not Applicable