

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED FRIDAY, MAY 30, 2025, IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(1), 14, AND 15(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO

**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
LAKE SHORE REALTY LIMITED (formerly known as Mahaan Foods Limited)**

Corporate Identification Number: L68100DL1987PLC350285.

Registered Office: Office no.406, 4th Floor, Wordmark 2, Asset No. 8, Aerocity Hospitality District, IGI Airport, Southwest Delhi, New Delhi - 110037, India;

Contact Number: +91-011-43107200; **Email Address:** csmfl@mahaanfoods.com; **Website:** www.mahaanfoods.com;

OPEN OFFER FOR ACQUISITION OF UP TO 9,10,182 (NINE LAKHS TEN THOUSAND ONE HUNDRED AND EIGHTY TWO ONLY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10.00 (RUPEES TEN ONLY) EACH (“OFFER SHARES”) REPRESENTING 26.00% (TWENTY-SIX PERCENT) OF THE FULLY PAID-UP EQUITY AND VOTING SHARE CAPITAL OF LAKE SHORE REALTY LIMITED (FORMERLY KNOWN AS MAHAAN FOODS LIMITED) (“TARGET COMPANY), FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹57.51 (RUPEES FIFTY SEVEN AND FIVE ONE PAISA ONLY) PER EQUITY SHARE, PAYABLE IN CASH, BY AL MAHA INVESTMENT FUND PCC – ONYX STRATEGY (“ACQUIRER 1”) AND M/S INDIGO INFRACON PRIVATE LIMITED (“ACQUIRER 2”) (HEREINAFTER COLLECTIVELY REFERRED TO AS “ACQUIRERS”), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3(1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“OFFER” OR “OPEN OFFER”).

This Corrigendum to the Public Announcement dated Friday, May 30, 2025 (“Corrigendum to the Public Announcement”) is being issued by Almondz Financial Services Limited, the Manager to the Open Offer (“Manager to the Offer”), for and on behalf of the Acquirers to the Public Shareholders of the Target Company.

This Corrigendum to the Public Announcement should be read in continuation of, and in conjunction with, the Public Announcement dated May 30, 2025 which has been sent to Bombay Stock Exchange (“BSE”) on which the shares of the Target Company are listed and to the Securities and Exchange Board of India (“SEBI”) and the Target Company in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

In relation to the Public Announcement dated Friday, May 30, 2025, the Public Shareholders are requested to take note of the following modifications:

4. DETAILS OF THE ACQUIRERS

On page number 5 of Public Announcement, the last column (“Total”) in the table pertaining to ‘Number of Equity Shares’ in “Post-Offer Shareholding assuming full acceptance of the Offer Shares, in the Offer, on diluted basis on the 10th Working Day after closing of Tendering Period (A+B+C)” should be read as 28,29,812 instead of 9,10,182.

The same was inadvertent error.

The capitalized terms and abbreviations used in this Corrigendum shall have the same meaning as ascribed to them in the Public Announcement dated Friday, May 30, 2025, unless otherwise specified. All other information and terms of the Open Offer disclosed in the Public Announcement dated Friday, May 30, 2025 shall remain unchanged.

The Acquirers accept full responsibility for the information contained in this Corrigendum to the Public Announcement and for the fulfillment of their obligations under the SEBI (SAST) Regulations.

**Issued by the Manager to the Offer
On Behalf of the Acquirers**

almondz
the game changer

Almondz Financial Services Limited

Principal Place of Business: F 33/3, Okhla Industrial Area, Phase-II, New Delhi - 110020, India

Contact Person: Mohd. Shariq

Contact Number: +91-11-43500700

Email Address: merchantbanker@almondz.com

Investor grievance Email Address: investorgrievance@almondz.com

Corporate Identification Number: U74110DL2008PLC183702

SEBI Registration Number: INM000012971

Validity: Permanent

On behalf of AL Maha Investment Fund PCC -ONYX STRATEGY

Place: Mumbai

Date: June 02, 2025



D. Ramburun

Ms. Desheeta Devi Ramburun
(Director)

On behalf of Indigo Infracon Private Limited



CHANDAN HIRALAL PRAJAPAT
Digitally signed by
CHANDAN HIRALAL
PRAJAPAT
Date: 2025.06.02
19:03:41 +05'30'

Mr. Chandan Prajapati
(Director)